

**MOKO.mobi Limited**  
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2 May 2013

Dear Shareholder,

## **NON-RENOUNCEABLE ENTITLEMENT ISSUE**

The Company is pleased to announce that MOKO.mobi Limited intends to conduct a fully underwritten, pro-rata non-renounceable entitlement issue of 1 Share for every 5 Shares held by those Shareholders registered at the Record Date at an issue price of \$0.04 per Share in order to raise \$2,389,769 (based on the number of Shares on issue as at the date of this Prospectus) together with 1 free attaching Option for every 1 Share issued, exercisable at \$0.05 per Option on or before 24 months from the date of issue (Offer).

The Offer is fully underwritten by Triple C Consulting Pty Ltd.

A maximum of 59,744,226 Shares and 59,744,226 free attaching Options will be issued pursuant to this Offer in order to raise \$2,389,769.

### **Entitlement Issue**

The entitlement issue is made under a prospectus lodged with the Australian Securities & Investments Commission (ASIC) on 30 April 2013 (Prospectus). A copy of the Prospectus is available on the ASX website, or the Company's website, [www.mokosocialmedia.com](http://www.mokosocialmedia.com). The entitlement issue will be open to existing holders of fully paid ordinary shares in MOKO.mobi limited with registered addresses in Australia or New Zealand.

The Directors are of the view that a fully underwritten pro rata entitlement issue to all shareholders is the most responsible and fair means of raising capital in the current market.

### **Underwriting**

The entitlement issue is fully underwritten by Triple C Consulting Pty Ltd.

If all shareholders of the Company on the record date of 14 May 2013 take up their entitlements under the entitlement issue, then the entitlement issue will have no effect on the control of the Company. However, if the Shareholders take up none or only some of their entitlements under the entitlement issue, the interests of non-participating Shareholders may be diluted. The shortfall will be placed by the Underwriter in accordance with the underwriting agreement.



As a shareholder, you will be forwarded a copy of the Prospectus as set out in the timetable below. If you wish to acquire new shares under the entitlement issue you will need to complete the entitlement and acceptance form that will be accompanying the Prospectus.

### **Timetable**

The indicative timetable for the entitlement issue is as follows:

Lodgement of Prospectus with the ASIC	30 April 2013
Lodgement of Prospectus & Appendix 3B with ASX	30 April 2013
Notice sent to Optionholders	2 May 2013
Notice sent to Shareholders	2 May 2013
Ex date	8 May 2013
Record Date for determining Entitlements	14 May 2013
Prospectus despatched to Shareholders & Company announces despatch has been completed	16 May 2013
Closing Date*	31 May 2013
Securities quoted on a deferred settlement basis	3 June 2013
ASX notified of under subscriptions	4 June 2013
Despatch of holding statements	11 June 2013
Quotation of Securities issued under the Offer*	12 June 2013

\*The Directors may extend the Closing Date by giving at least 6 Business Days notice to ASX prior to the Closing Date. As such the date the Shares are expected to commence trading on ASX may vary.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Greg McCann', is written over a white background.

Greg McCann  
Chairman