

**MOKO.mobi Limited**  
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2 May 2013

Dear Shareholder,

### **NON-RENOUNCEABLE ENTITLEMENT ISSUE**

As announced on the ASX on 1 May 2013, MOKO.mobi Limited intends to conduct a fully underwritten, pro-rata non-renounceable entitlement issue of 1 Share for every 5 Shares held by those Shareholders registered at the Record Date at an issue price of \$0.04 per Share in order to raise \$2,389,769 (based on the number of Shares on issue as at the date of this Prospectus) together with 1 free attaching Option for every 1 Share issued, exercisable at \$0.05 per Option on or before 24 months from the date of issue (Offer).

The Offer is fully underwritten by Triple C Consulting Pty Ltd.

A maximum of 59,744,226 Shares and 59,744,226 free attaching Options will be issued pursuant to this Offer in order to raise \$2,389,769.

The entitlement issue is made under a prospectus lodged with the Australian Securities & Investments Commission (ASIC) on 30 April 2013 (Prospectus). A copy of the Prospectus is available on the ASX website, or the Company's website, [www.mokosocialmedia.com](http://www.mokosocialmedia.com).

### **Ineligible shareholders**

The entitlement issue will only be open to existing holders of fully paid ordinary shares in MOKO.mobi limited with registered addresses in Australia or New Zealand.

In this regard, you are not eligible to participate in the Offer and will not be sent a copy of the Prospectus. This decision has been made pursuant to Listing Rule 7.7.1(a) of the ASX Listing Rules after taking into consideration the costs of complying with legal and regulatory requirements in jurisdictions outside of Australia and New Zealand compared with the small number of Ineligible Shareholders and the number and value of new Shares to which they would otherwise be entitled.

If you have any queries concerning the Offer, please contact your financial adviser or Andrew Bursill, MOKO's Company Secretary, on (+61)( 2) 9299 9690.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Greg McCann', with a stylized flourish at the end.

Greg McCann  
Chairman