

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Name of entity

MOKO.MOBI LIMITED

ABN

31 111 082 485

Quarter ended ("current quarter")

31 MARCH 2013

Consolidated statement of cash flows

| Cash flows related to operating activities | Current quarter \$A'000 | Year to date (9 months) \$A'000 |
|--|-------------------------------|---------------------------------------|
| 1.1 Receipts from customers | 4,052 | 16,188 |
| 1.2 Payments for | | |
| (a) staff costs | (1,104) | (3,088) |
| (b) advertising and marketing | (941) | (2,556) |
| (c) research & development | - | - |
| (d) other working capital | (3,190) | (12,681) |
| (e) other | - | - |
| 1.3 Dividends received | - | - |
| 1.4 Interest and other items of a similar nature received | 3 | 7 |
| 1.5 Interest and other costs of finance paid | (33) | (60) |
| 1.6 Income taxes received/(paid) | 1,008 | 1,008 |
| 1.7 Other (R&D grant received) | - | - |
| Net operating cash flows | (205) | (1,182) |

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| | Current quarter \$A'000 | Year to date (9 months) \$A'000 |
|---|-------------------------------|---------------------------------------|
| 1.8 Net operating cash flows (carried forward) | (205) | (1,182) |
| Cash flows related to investing activities | | |
| 1.9 Payment for acquisition of: | | |
| (a) businesses (item 5) | 12 | (1,300) |
| (b) equity investments | - | - |
| (c) intellectual property | - | - |
| (d) physical non-current assets | (42) | (81) |
| (e) other non-current assets | - | - |
| 1.10 Proceeds from disposal of: | | |
| (a) businesses (item 5) | - | - |
| (b) equity investments | - | - |
| (c) intellectual property | - | - |
| (d) physical non-current assets | - | - |
| (e) other non-current assets | - | - |
| (f) cash acquired on acquisition | - | 92 |
| 1.11 Loans to other entities | - | - |
| 1.12 Loans repaid by other entities | - | - |
| 1.13 Other (payment for product development cost) | - | - |
| Net investing cash flows | (30) | (1,289) |
| 1.14 Total operating and investing cash flows | (235) | (2,471) |
| Cash flows related to financing activities | | |
| 1.15 Proceeds from issues of shares, options, etc (net) | - | 952 |
| 1.16 Proceeds from sale of forfeited shares | - | - |
| 1.17 Proceeds from borrowings | - | 1,004 |
| 1.18 Repayment of borrowings | - | - |
| 1.19 Dividends paid | - | - |
| 1.20 Other | - | - |
| Net financing cash flows | - | 1,956 |
| Net increase/ (decrease) in cash held | (235) | (515) |
| 1.21 Cash at beginning of quarter/year to date | 1,291 | 1,575 |
| 1.22 Exchange rate adjustments to item 1.21 | 73 | 69 |
| 1.23 Cash at end of quarter | 1,129 | 1,129 |

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Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

| | | Current quarter \$A'000 |
|------|--|----------------------------|
| 1.24 | Aggregate amount of payments to the parties included in item 1.2 | 100 |
| 1.25 | Aggregate amount of loans to the parties included in item 1.11 | - |
| 1.26 | Explanation necessary for an understanding of the transactions | |
| | <u>1.24</u> - Directors' and associates' remuneration - Services provided by Directors' related entities | 62 38 |

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

| |
|-----|
| N/A |
|-----|

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

| |
|-----|
| N/A |
|-----|

Financing facilities available

Add notes as necessary for an understanding of the position. (See AASB 1026 paragraph 12.2).

| | | Amount available \$A'000 | Amount used \$A'000 |
|-----|-----------------------------|---|-------------------------------|
| 3.1 | Loan facilities | TCA - US\$850,000 12 month secured loan @ 12% pa Directors converting note - A\$200,000 @ 10% pa | US\$850,000 A\$200,000 |
| 3.2 | Credit standby arrangements | - | - |

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Reconciliation of cash

| Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows. | | Current quarter \$A'000 | Previous quarter \$A'000 |
|---|--------------------------|----------------------------|-----------------------------|
| 4.1 | Cash on hand and at bank | 1,129 | 1,291 |
| 4.2 | Deposits at call | - | - |
| 4.3 | Bank overdraft | - | - |
| 4.4 | Other (provide details) | - | - |
| Total: cash at end of quarter (item 1.23) | | 1,129 | 1,291 |

Acquisitions and disposals of business entities

| | Acquisitions (Item 1.9(a)) | Disposals (Item 1.10(a)) |
|-----|--|-----------------------------|
| 5.1 | Name of entity OfferMobi USA All Night Media | N/A |
| 5.2 | Place of incorporation or registration OM-United States of America ANM-United Kingdom | N/A |
| 5.3 | Consideration for acquisition or disposal OfferMobi USA: Maximum USD\$5,000,000 as USD\$2,900,000 cash & USD\$2,100,000 equity, Initially: USD\$1.2m as USD\$1m cash & 4m fully paid ordinary shares @ \$0.05 ea + Deferred: up to USD\$3.8m as 50% cash & 50% equity paid quarterly over 2 years on agreed performance hurdles \$62k was Paid during the Current quarter All Night Media: \$74k consideration refund was received in the Current quarter and future consideration was cancelled due to the positive outcome of litigation with the vendor | N/A |
| 5.4 | Total net/ (deficiency) assets | N/A |
| 5.5 | Nature of business OfferMobi USA – Mobile marketing All Night Media – Mobile content | N/A |

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Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here:
Company Secretary

Date: **30 April 2013**

Print name: **Andrew Bursill**

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