



MOKO.mobi Limited
ACN 111 082 485
ASX:MKB

T: +61 2 9419 2966
F: +61 2 9419 2944
Suite 206 / 1 Katherine Street
Chatswood, NSW, 2067, Australia

Website: corporate.moko.mobi
Email: contact@moko.mobi

**Section 708AA (2) Notice
MOKO.mobi Limited (ACN 111 082 485)
(The 'Company')**

16 September 2010

Notice under section 708AA(2) of the Corporations Act 2001

1. Overview

The Company intends to make a non-renounceable rights offer of one (1) new ordinary shares for every five (5) ordinary shares held at a price of \$0.12 per share to raise a maximum of approximately \$2.85 million.

2. Notice

The Company gives this notice under section 708AA (2)(f) of the *Corporations Act 2001*.

3. Issue without disclosure

The non-renounceable rights offer will be made without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* in reliance on section 708AA of the *Corporations Act 2001*.

4. Compliance with Corporations Act 2001

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the *Corporations Act 2001* as they apply to the Company; and
- (b) section 674 of the *Corporations Act 2001*.

5. Excluded information

As outlined in the Chairman's report included in the Company's 30 June 2010 Annual Financial Statements, the Company has commenced exploring various corporate strategies, including:

- joint ventures with and acquisitions of complementary content providers, in particular those who have proven success in sales via the internet and television, and who are now seeking access to the mobile market; and
- joint ventures with, and/or acquisitions of, specialist mobile marketing and promotions businesses.

The Company is in initial discussion with several parties in relation to these strategies. However, they are all at very early stages and successful progress and completion of these discussions are uncertain.

There is no other excluded information for the purposes of section 708AA(7)(d) of the *Corporations Act 2001*.



MOKO.mobi Limited
ACN 111 082 485
ASX:MKB

T: +61 2 9419 2966
F: +61 2 9419 2944
Suite 206 / 1 Katherine Street
Chatswood, NSW, 2067, Australia

Website: corporate.moko.mobi
Email: contact@moko.mobi

6. Potential effect on control and consequences of that effect

As the non-renounceable rights offer is a non-underwritten proportional issue, and no commitments have been received from any existing shareholders, as at the date of this notice there is no known potential effect on control nor consequences of that effect.

For further information, please contact: Andrew Bursill – Company Secretary on (02) 9419 2966

By Order of the Board

Andrew Bursill
Company Secretary